



2022 JOBURG INDABA
5th – 6th October 2022
The Inanda Club, Inanda, JHB

Pre-Conference Gala Dinner: Tuesday 4th October 2022

Conference Day One: Wednesday 5th October 2022

07h30 **Registration**

09h00 **Chairman's Welcome**
Bernard Swanepoel

09h30 **Keynote Address**
Beyond the commodity: How can mineral development fuel socio-economic change?

*Nolitha Fakude, Chairperson, Management Board, Anglo American in South Africa;
President, Minerals Council South Africa*

10h00 **Session One**
Moving beyond South Africa – is the grass greener on the other side?

Chair: Andries Rossouw, PwC Africa EU&R Leader

*Neal Froneman, CEO, Sibanye-Stillwater
Chris Griffith, Chief Executive Officer, Gold Fields
Nico Muller, CEO, Impala Platinum*

11h00 **Morning Refreshments**

11h30 **Session Two**
Being in South Africa is "lekker"!

Chair: Sandra du Toit, Energy & Natural Resources Leader, EY Africa

*Natascha Viljoen, CEO, Anglo American Platinum
Lucky Kgate, CEO, Tlou Commodities
Brad Rogers, Managing Director and CEO, Jupiter Mines Ltd
Noel Pillay, Chief Operating Officer, South32*

12h30 **Keynote Address**
The future of the SA mining industry

Roger Baxter, CEO, Minerals Council of South Africa

13h00 **Lunch and Networking**

14h00 **Session Three**
Proudly South African, but with a different future!

Chair: *Andrew Lane, Leader, Energy, Resources and Industrials, Africa, Deloitte Africa*

Dr Mpumelelo Mkhabela, Chairman, Menar

Phillip Tobias, Chief Operating Officer, African Rainbow Minerals

Niël Pretorius, CEO, DRDGOLD Limited

15h00 **Session Four**
Where global forces meet SA mining – post-Covid and geopolitical realities

Chair: *Keith Scott, CEO, Fraser Alexander*

André Joubert, Chief Executive, Ferrous Division, African Rainbow Minerals

July Ndlovu, CEO, Thungela

Mpumi Zikalala, CEO, Kumba Iron Ore

16h00 **Afternoon Refreshments**

16h30 **Session Five**
Think Global Act Local – reflections from the legends

Mark Cutifani, Director and Consulting Business Executive

Sipho Nkosi, Chairman, Talent 10 Holdings

17h00 **Keynote Address**
Setting the record straight - there's more to our story than meets the eye!

Mike Teke, CEO, Seriti Resources

17h30 **End of Day One** followed by **drinks reception**

Conference Day Two: Thursday 6th October 2022

08h00 **Registration**

09h00 **Chairman's Opening Remarks**

09h15 **Keynote Address**

Mark Cutifani, *Director and Consulting Business Executive*

10h00 **Session One**
Conversation with the Unions

10h00-10h20 **National Union of Mineworkers**

William Mabapa, *General Secretary, National Union of Mineworkers (NUM)*

10h20-10h40 **National Union of Metalworkers of South Africa**

Irvin Jim, *General Secretary, National Union of Metalworkers of South Africa (NUMSA)*

10h40-11h00 **Solidarity**

Gideon du Plessis, *General Secretary, Solidarity*

11h00 **Morning Refreshments**

11h30 **Session Two**
A fresh approach to politics and policy for the country and the mining industry

Chair: Otsile Matlou, *Chief Operating Officer, ENSafrica*

Ann Bernstein, *Executive Director, The Centre for Development & Enterprise (CDE)*
Songezo Zibi, *Director, Rivonia Circle*

12h15 **Session Three**
Capital allocation in a volatile world, short vs long term needs

Chair: Vusi Mpofu, *Sector Lead: Mining & Chemicals, Nedbank CIB*

Richard Stewart, *Chief Regional Officer: Southern Africa, Sibanye-Stillwater*
Piet Viljoen, *Chairman, Regarding Capital Management (RECM); Director of Counterpoint Asset Management*
Bothwell Mazarura, *CFO & Executive Director, Kumba Iron Ore*

13h00 **Lunch and Networking**

14h00 **Keynote Address:**
Eskom's turnaround strategies, progress and challenges

André de Ruyter, *Group Chief Executive, Eskom Holdings SOC Limited*

Introduction by **Fay Cranmer**, *Senior Managing Director, Global Natural Resources Industry Lead and Industry X Lead for Growth Markets, Accenture*

14h45 **Keynote Address:**
Plans for Transnet and how it will constrain or capacitate the mining industry's growth

Portia Derby, Group CEO, Transnet SOC Limited

*Introduction by Gaba Tabane, Managing Director in Sales and Health & Public Sector Leader,
 Accenture Africa Market Unit*

15h30 **Afternoon Refreshments**

16h00 **Session Four**
The international investment landscape and key issues facing miners over the coming decade

**Chair: Fiona Perrott-Humphrey, Senior Adviser, Mining Team, Global Advisory,
 Rothschild & Co. London**

Rick Rule, President and CEO, Rule Investment Media

Henry Sanderson, Executive Editor, Benchmark Mineral Intelligence

Sandy McGregor, Portfolio Manager, Allan Gray

17h00 **Chairman's Closing Remarks**

17h15 **End of Conference followed by drinks reception and wine tasting by Vergelegen Wines**

***Join in the conversation @joburgindaba
 By the Industry for the Industry***

Sponsors of the 2022 Joburg Indaba include:

LEAD SPONSOR		LEAD SPONSOR		LEAD SPONSOR		LEAD SPONSOR		LEAD SPONSOR
Joburg THE INDABA	CORPORATE PARTNER	accenture	CORPORATE PARTNER	Deloitte	CORPORATE PARTNER	EY	CORPORATE PARTNER	Joburg THE INDABA
INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER
	INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER	
INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER		INDUSTRY PARTNER
	PREMIUM SPONSOR		PREMIUM SPONSOR	Joburg THE INDABA	PREMIUM SPONSOR		PREMIUM SPONSOR	
SPONSOR		SPONSOR		SPONSOR		SPONSOR		SPONSOR
Joburg THE INDABA	SPONSOR		SPONSOR		SPONSOR		SPONSOR	Joburg THE INDABA

The organisers reserve the right to amend the programme and timings of the agenda at their discretion.