

The logo features the word "Joburg" in a yellow script font, "THE" in white, and "INDABA" in white. A yellow silhouette of a city skyline is positioned below the text, with a prominent tower on the right side. A yellow triangle points upwards from the word "INDABA".

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INVESTING IN RESOURCES AND MINING IN AFRICA

4 - 5 October 2017

www.joburgindaba.com

IT'S BACK – SAVE THE DATE

Dear Delegate

Leaders of the mining industry will once again gather at the Inanda Club in Sandton, Johannesburg on 4-5 October for the fifth annual Joburg Indaba, an essential platform for CEOs, government, investors and major stakeholders to engage in open, honest conversations that are so critical for the industry.

Some of the crucial questions we will be asking this year include:

- What is the future we wish to create?
- What does a more inclusive, completely transformed mining industry look like?
- What can and should the mining industry contribute to the economy?
- How do we grow the industry again?
- Where will the opportunities come from in the future?

Discussions will also centre around progressive leadership, technological and digital innovation and will include some fascinating insights into advances in mining.

We will bring together a high-level mix of industry experts and look forward to you joining us once again to engage in frank conversations, stimulating discussions and lively debates that have become the hallmark of the Joburg Indaba.

Bernard Swanepoel will of course be chairing and we can once again look forward to his provocative insights, candour and good humour!

Don't forget to sign up for the pre-Indaba gala dinner on the evening of 3 October, when we will be delighted to welcome some new entrants to the Mining Hall of Fame.

We look forward to seeing you there.

Paula Munsie

Founder and CEO

Don't miss: JOBURG INDABA 2017

Registration now open!

Date: 4 - 5 October 2017

**Venue: Inanda Club, Sandton,
Johannesburg**

And don't miss the gala dinner on
**3 October 2017, featuring our Keynote
speaker Minister Mosebenzi Joseph Zwane.**

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Dinner sponsored by



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Programme at a Glance - Conference Day One

Conference - Day One: Wednesday 4th October 2017

- 07h30 **Registration**
- 09h00 **Chairman's Welcome**
 Bernard Swanepoel
- 09h15-10h30 **The big picture for South Africa and the mining industry**
- 09h15 **Opening Keynote Address**
The current political and economic climate, the role of mining, what can we expect in the future?
- Dr Zweli Mkhize**, Treasurer-General of the ANC and Former Premier of KZN
- Followed by Q&A led by **Tim Modise**, Publisher, GrowSA.net
- 09h55 **Keynote Address**
What could a more inclusive, completely transformed mining industry look like?
- Mmusi Maimane**, Federal Leader, The Democratic Alliance (DA)
- Followed by Q&A led by **Tim Modise**, Publisher, GrowSA.net
- 10h30 **Morning Refreshments**
- 11h00 **Session One**
Keynote Address
What value does the mining industry create?
- Mark Bristow**, CEO, Randgold Resources
- Followed by a Panel Discussion**
- 11h20 **Panel discussion**
What can and should the mining industry contribute to the economy?
- Chair: **Hein Boegman**, PwC Africa CEO
- Panelists: **Roger Baxter**, CEO, Chamber of Mines of South Africa
 Themba Mkhwanazi, CEO, Kumba Iron Ore
 Mark Bristow, CEO, Randgold Resources
 Chris Hart, Financial Market Strategist
- 11h50 **Session Two**
What could/should a transformed mining industry look like?
How does it fit into society?
- Chair: **Mondli Makhanya**, Editor-in-Chief, City Press
- Panelists: **Sipho Pityana**, Chairman, AngloGold Ashanti
 Nick Binedell, Professor, Gordon Institute of Business Science
 Deshnee Naidoo, CEO, Vedanta Zinc International and CMT
 Norman Mbazima, Deputy Chairman, Anglo American SA
 May Hermanus, Executive Director, CSIR Natural Resources and the Environment

Programme at a Glance - Conference Day One

12h30

Session Three

How do we get to the future?

Chair: **Dr Nkosana Moyo**, Executive Chair, The Mandela Institute for Development Studies (MINDS)

Panelists: **Sipho Nkosi**, Non-Executive Chairman, Talent10
Colin Coleman, Managing Director, Goldman Sachs
Lumkile Mondli, Independent non-executive director, Pallinghurst Resources Limited and Senior Lecturer, SEBS, University of the Witwatersrand.
Mark Heywood, Executive Director, Section 27
Joseph Mathunjwa, President, AMCU

13h15

Lunch and Networking

14h15

Session Four

How do we grow the industry again?

Chair: **Sandra du Toit**, Head of Mining & Metals for Africa Corporate Finance, Standard Bank

Panelists: **Chris Griffith**, CEO, Anglo American Platinum
Mike Teke, Founder and Chairman, Masimong Group
Mike Fraser, President & COO, South 32
Mike Schmidt, CEO, African Rainbow Minerals
Charles Walters, CEO, Assore

15h00

Session Five

How is the strategy of mining companies impacted by the current environment?

Chair: **Paul van Zijl**, Executive Director, Sub-Saharan Africa Natural Resources, J.P. Morgan

Panelists: **Ben Magara**, CEO, Lonmin
Phillip Barton, CEO, De Beers Consolidated Mines
Gerhard Potgieter, Group Executive: Impala Platinum Holdings
Phillip Tobias, COO, New Business, Harmony Gold

15h45

Leading in a crisis

Nhlamu Dlomu, CEO, KPMG

15h55

Afternoon Refreshments

16h15

Session Six

Where will the opportunities come from in the future?

Perspectives from different stakeholders

Chair: **Henk de Hoop**, Business Development Director, Rand Merchant Bank

Panelists: **Frans Baleni**
Sandy McGregor, Portfolio Manager, Allan Gray
Andrew Lane, Africa Energy & Resources Leader, Deloitte
Vuslat Bayoglu, Executive Chairman, Canyon Coal
Sifiso Sithebe, Partner, EY

17h00

Keynote Address:

Future World: Mining in 2025

Neil Jacobsohn, Senior Partner, Future World International

17h30

End of Day One

17h30-19h00

Cocktail Reception

Programme at a Glance - Conference Day Two

Conference - Day Two: Thursday 5th October 2017

08h00	Registration
09h00	Chairman's Opening Remarks
09h10	Keynote Address What does great mining policy look like? Frans Cronje , CEO, South African Institute of Race Relations
09h30	Session One How can mining companies manage the unpredictable regulatory environment? Chair: Lloyd Christie , Director, ENSafrica Panelists: Peter Leon , Partner and Africa Co-Chair, Herbert Smith Freehills LLP Hulme Scholes , Director, Malan Scholes Jacinto Rocha , Director, Mineral Investment Advisory Services Claude Baissac , Managing Director, Eunomix
10h00	Session Two How does the mining industry regain the trust of investors? Chair: Jim Rutherford , Non-Executive Board Member, Anglo American Panelists: Frank Beaudry , Equity Investment Analyst, Capital Group, London Jamie Horvat , Manager, M&G Global Basics Fund, London Henk Groenewald , Analyst, Coronation Fund Managers
11h00	Morning Refreshments
11h30	Keynote Address Leadership for the future Jay Naidoo
11h45	Session Three Leading the industry: What are the leadership skills required for the future? Chair: Prof Cheryl de la Rey , Vice-Chancellor and Principal, University of Pretoria Panelists: Bobby Godsell Lucky Kgatle , Senior Vice President, Sasol Mining Deshnee Naidoo , CEO, Vedanta Zinc International and CMT July Ndlovu , CEO, Anglo American Coal South Africa
12h15	Keynote Address What does the mining industry contribute to the SA economy? Mxolisi Mgojo , President of the Chamber of Mines of South Africa and CEO, Exxaro
12h45	Reflections on the future of the Industry Peter Major , Director: Mining, Cadiz Corporate Solutions

Programme at a Glance - Conference Day Two

13h00	Lunch and Networking
14h00	Session Four Technological Innovation and Advancements in the Mining Industry: Chair: Gary Lane , Director, Vuuma Collaborations Panelists: Llanley Simpson , Director, Mining and Minerals Beneficiation, Department of Science and Technology Wray Carvelas , CEO, DRA Group Alastair Macfarlane , Director Mining Research, The Mining Precinct Frik Fourie , Head of NMT Platinum, Anglo American Alex Fenn , Unit Manager, Safe Technology & Innovation Sibanye Stillwater Dominic O’Kane , Head of CEEMEA Metals & Mining Equity Research, J.P. Morgan Jacques Erasmus , Global Head of Mining, KPMG
15h00	Afternoon Refreshments
15h30	Session Five Lion’s Lair Reloaded! Funding Growth and Expansion in the industry Chair: Keith Scott , CEO of Fraser Alexander and Chairman of The MSA Group Panelists: Jan Nelson , CEO, Handa Copper Mike Teke , Founder and Chairman, Masimong Group Mike Fraser , President & COO, South 32 Ellington Nxumalo , CEO, Lurco Group Henk de Hoop , Business Development Director, Rand Merchant Bank Paul Miller , Mining Finance, Corporate & Investment Banking, Nedbank Capital Bernard Swanepoel
17h00-19h00	Wine Tasting and End of Conference

Come and join in the conversation @joburgindaba By the Industry for the Industry

Confirmed Speakers for 2017:



Bernard Swanepoel
Chair



Claude Baissac
Managing Director,
Eunomixs



Frans Baleni



Phillip Barton
CEO, De Beers
Consolidated Mines



Roger Baxter
CEO, Chamber of
Mines of SA



Vuslat Bayoglu
Executive Chairman,
Canyon Coal



Frank Beaudry
Equity Investment
Analyst, Capital Group



Nick Binedell
Professor, Gordon Institute
of Business Science



Mark Bristow
Chief Executive Officer
Randgold Resources



Hein Boegman
CEO, PwC Africa



Wray Carvelas
Group Chief Executive
Officer, DRA



Colin Coleman
Managing Director,
Goldman Sachs



Lloyd Christie
Director, ENSafrica



Frans Cronje
CEO, South African Institute
of Race Relations



Henk de Hoop
Business Development
Director, Rand Merchant Bank



Prof Cheryl de la Rey
Vice-Chancellor and Principal,
University of Pretoria



Sandra Du Toit
Head: Mining and Metals,
Africa Corporate Finance,
Standard Bank



Alex Fenn
Unit Manager, Safe Technology &
Innovation Sibanye-Stillwater



Mike Fraser
President & COO, South 32



Bobby Godsell
Former Chair of Business
Leadership South Africa



Chris Griffith
CEO, Anglo American Platinum



Chris Hart,
Financial Market Strategist



May Hermanus
Executive Director: Natural
Resources and the
Environment, CSIR



Mark Heywood
Executive Director, Section 27



Jacques Erasmus
Global Head of Mining,
KPMG



Frik Fourie
Head of NMT Platinum,
Anglo American



Henk Groenewald
Analyst, Coronation
Fund Managers



Jamie Horvat
Manager,
M&G Global Basics Fund



Neil Jacob
Senior Partner,
FutureWorld International



Lucky Kgatle
Senior Vice President,
Sasol Mining



Andrew Lane
Leader Energy and Resources
Africa, Deloitte



Gary Lane
Director, Vuuma Collaborations

Confirmed Speakers for 2017:



Peter Leon

Partner and Africa Co-Chair,
Herbert Smith Freehills LLP



Ben Magara

CEO, Lonmin



Peter Major

Director, Mining,
Cadiz Corporate Solutions



Mmusi Maimane

Federal Leader,
The Democratic Alliance (DA)



Mondli Makhanya

Editor-in-Chief, City Press



Joseph Mathunjwa

President, AMCU



Norman Mbazima

Deputy Chairman, Anglo
American South Africa



Sandy McGregor

Portfolio Manager,
Allan Gray



Mxolisi Mgojo

Chief Executive Officer
Exxaro Resources



Paul Miller,

Mining Finance, Corporate
and Investment Banking,
Nedbank Capital



Themba Mkhwanazi

CEO, Kumba Iron Ore



Dr Zweli Mkhize

Treasurer-General,
African National Congress (ANC)



Lumkile Mondli

Non-Executive Director,
Pallinghurst Resources



Deshnee Naidoo

CEO, Vedanta Zinc
International and CMT



Jay Naidoo



July Ndlovu

CEO, Anglo American
Coal South Africa



Jan Nelson

Chief Executive Officer,
Handa Copper



Dr Nkosana Moyo

Executive Chair of the
Mandela Institute for
Development Studies (MINDS)



Sipho Nkosi

Non-Executive Chairman,
Talent10



Dominic O'Kane

Head of CEEMEA Metals & Mining
Equity Research, J.P. Morgan



Sipho Pityana

Chairman, AngloGold Ashanti



Gerhard Potgieter

Group Executive,
Impala Platinum Holdings



Adv. Jacinto Rocha

Senior Lecturer and Convenor:
Prospecting and Mining Law,
Wits University School of Law



Jim Rutherford

Non-Executive Board
Member, Anglo American



Mike Schmidt

Chief Executive Officer,
African Rainbow Minerals



Hulme Scholes

Director, Malan Scholes Inc.



Keith Scott

CEO of Fraser Alexander and
Chairman of The MSA Group



Dion Shango

PwC Southern Africa CEO



Mike Teke

Founder and Chairman,
Masimong Group



Phillip Tobias

Chief Operating Officer,
Harmony Gold Mining Company



Charles Walters

Chief Executive Officer,
Assore Group



Paul van Zijl

Executive Director,
Sub-Saharan Africa Natural
Resources, J.P. Morgan

The Joburg Indaba is the result of a partnership between Resources 4 Africa and THINKspiration.

Since its inaugural event in 2013, the Joburg Indaba, has become known as a mining conference which has raised the bar and established a clear competitive advantage by creating an environment where passionate industry leaders can have honest, open and direct conversations in an intimate atmosphere.

Conversations, that are not really taking place anywhere else. Truly, conversations "by the Industry, for the Industry."

Since its inception, these conversations have continued: in response to the pressing need to focus on relevant and crucial issues throughout the course of the year. In addition to the Joburg Indaba, we hold the Junior Indaba, now in its second year, and several Breakfast Indabas held at intervals through the year which have zeroed in on critical issues facing the industry.



Resources 4 Africa is an entrepreneurial company specialising in conferences on investment in Africa's resource sectors. Passionate about Africa and driven by the need to increase investment into the African continent and particularly South Africa, the Resources 4 Africa team aims to create fresh, inspiring and thought-provoking events that make a difference.

Paula Munsie is the founder and CEO of Resources 4 Africa.

Paula Munsie, CEO,
Resources 4 Africa



THINKspiration is a specialist consultancy dedicated to getting corporate strategy understood by distilling it into a compelling visual story that all employees know, understand and want to deliver. We have a deep understanding of strategy and leadership and have successfully helped companies translate strategy from the boardroom to the rock face/shop floor. We use visual stories to make the meaning memorable. We then equip leaders at all levels to conduct meaningful conversations around the content with their people.

(Read more on our website: www.thinkspiration.co.za)

Tracey Swanepoel is the founder and CEO of THINKspiration.

Tracey Swanepoel, CEO
THINKspiration

What makes this event different? ... by the industry for the industry...

Developed through wide consultation with the industry, the 2017 Joburg Indaba once again promises to be a highlight in the mining industry's calendar. The platform is set for lively debates, thought-provoking discussions while also enabling you to do business in a memorable way by providing direct access to investors, entrepreneurs and captains of industry. Meet the game changers and thought leaders in the industry in an environment conducive to interaction and conversation where thinking can be shared, opportunities explored and solutions found. Speakers and participants will include CEOs, Exco members of leading companies in the mining industry, management teams, investment houses, government, commodity market and financial analysts, academia, consulting and advisory services.

Delegates are invigorated by the lively debates and passion shown by speakers as well as the chance to mingle and converse with industry heavyweights in an intimate environment.



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INVESTING IN RESOURCES AND MINING IN AFRICA

The Inanda Club, Johannesburg
4 - 5 October 2017
www.joburgindaba.com

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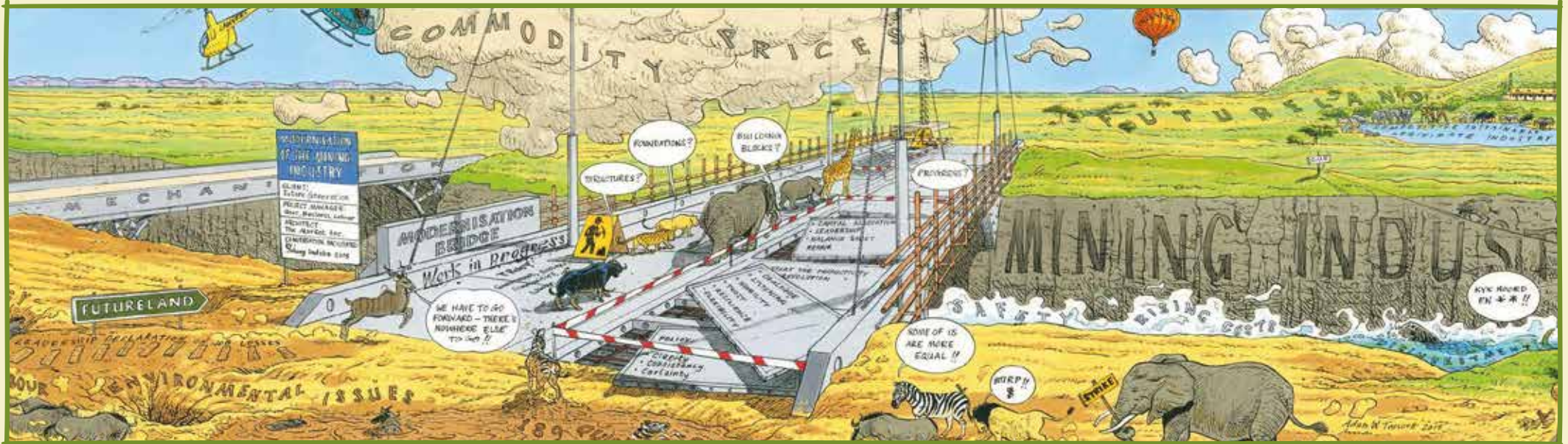


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UNDER CONSTRUCTION: THE MODERNISATION BRIDGE



THINKspiration was at work once again at the 2016 Joburg Indaba, mapping the conversation and the route forward in captivating visuals where a picture told a thousand words.

A summary of the findings and outcomes that emerged from the open, honest and constructive conversation amongst industry stakeholders can be accessed on the website, www.joburgindaba.com



PREVIOUS ATTENDING COMPANIES:

36One
 A. Addo Bimpeh Enterprise
 AARD Mining Equipment
 ABSA Asset Management
 ABSA Capital
 African Mining Brief
 African News Agency
 African Rainbow Energy & Power
 African Rainbow Minerals
 African Sun Mining
 AfriFocus Securities
 AHi
 Alexander Proudfoot Africa
 Allan Gray
 Alphamin Resources
 ALS Minerals
 AMCU
 Amec Foster Wheeler
 Anglo American
 Anglo American Platinum
 AngloGold Ashanti
 APPIAN Capital Advisory LLP
 ARM
 Assore
 Auramet International
 Australian Business Chamber
 Bain & Company
 Bakgatla-Ba-Kgafela Traditional Administration (NPC)
 Barclays
 Bench Marks Foundation
 Bethel Mining
 Bizcommunity
 Bloomberg
 BMO Capital Markets
 Brunswick
 Busara Capital
 Business Day
 Business Leadership, South Africa
 BusinessDay TV
 Cadiz Coporate Solutions
 Caledonia Mining South Africa
 Capricorn
 CCTV
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 Coal South Africa

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 Fluor South Africa
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 Pan African Resources
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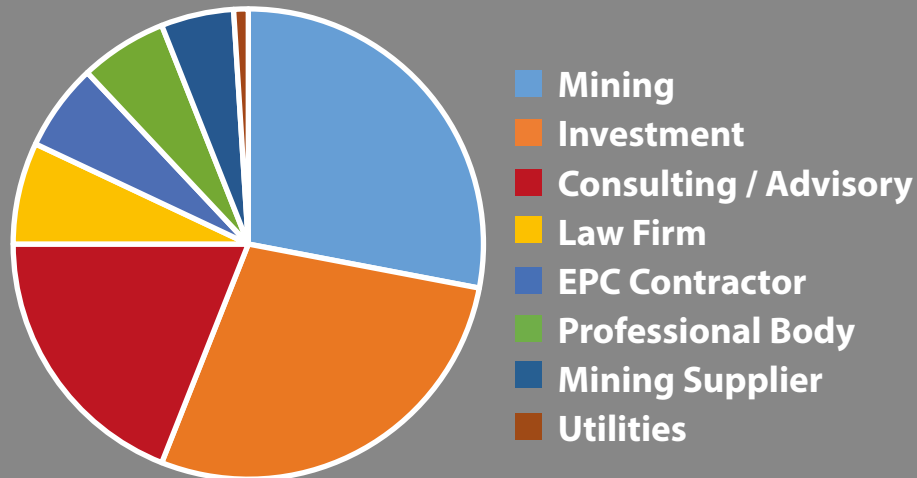
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 Questco
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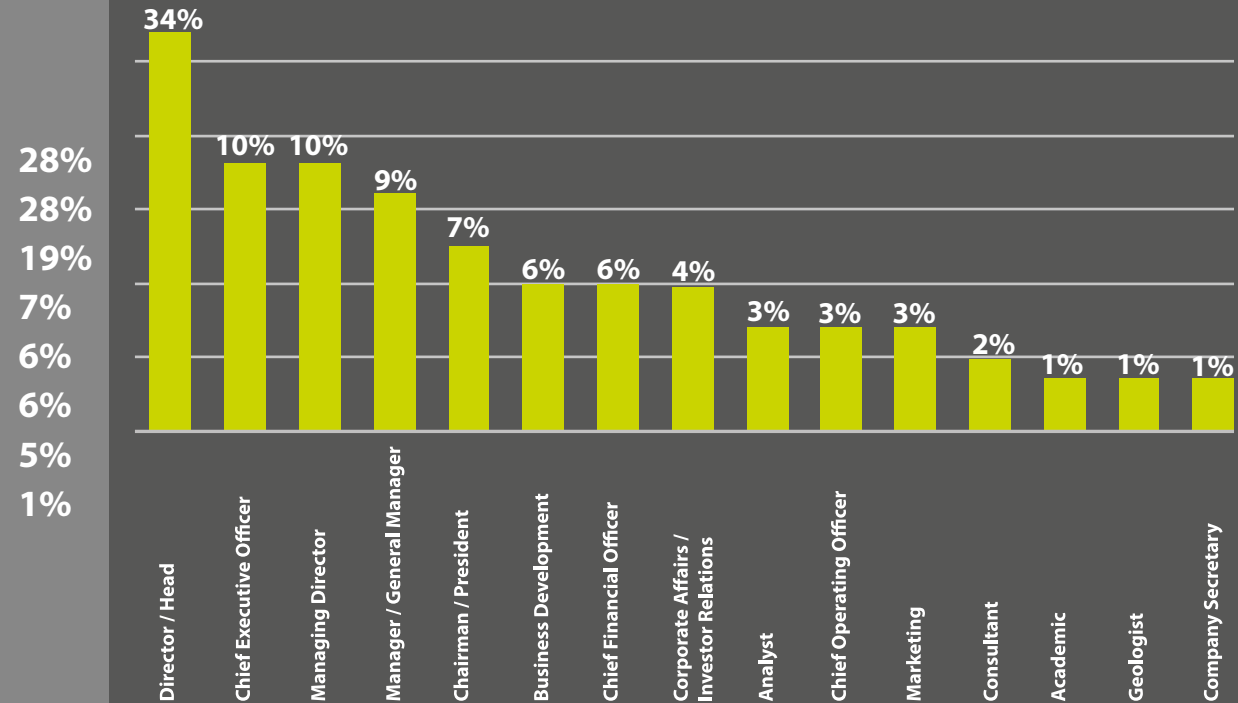
Snowden Mining Industry Consultants
 South32
 "Southern African - German Chamber of
 Commerce and Industry"
 Spatial Dimension
 SRK Consulting
 SSC Group
 Standard Bank
 Stanlib
 Sunday Times
 Symphonia
 Talent10
 TEBA
 Tharisa Minerals
 The Bauxite
 The BRICS Post
 The Globe and Mail
 The Mineral Corporation
 The MSA Group
 The Wall Street Journal

Thembaletu Development
 THINKspiration
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 Times Media's SA Mining
 Timrite
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2016 ATTENDEE INDUSTRY SPLIT



2016 TOP ATTENDING JOB TITLES



HEAR WHAT PAST ATTENDEES HAD TO SAY

“Thank you and congratulations on an outstanding conference this year! The interaction, attendance, points of conversation and feedback were extraordinary. ”

“The Joburg Indaba certainly raised the bar again and the overall quality of the conference was superb. ”

“It was an excellent conference and a lot of very pertinent issues were raised and discussed. ”

“The Joburg Indaba was a resounding success - It was a pleasure and an honour for me to have been invited as a speaker – congratulations on a job well done! ”

“I thoroughly enjoyed the conference - a conference that was well organised in every respect. The speakers and panel discussions were absolutely great. I look forward to the 2017 Joburg Indaba. ”

“A huge congrats for generating such an emotion-charged conference – definitely impactful and capturing headlines! And as mentioned while there, wonderful to begin to celebrate successes as a counterbalance to the long ongoing discussions on the failings. ”

“I want to congratulate you on what you have achieved over the last few years – making a difference to the mining industry in Africa and South Africa. Your conferences are a great success and very attractive to attend as everyone I spoke to believed they learned something and it was good value. ”

“I enjoyed participating in the panel discussions and listening to the ideas of the other panellists - I thought you put a great group together. ”

A selection of testimonials from delegates, speakers and sponsors:

“It's always a pleasure to interact with the mining family and I do value the invitation and participation to the Joburg Indaba. I regard it as a learning platform and a festival of ideas. I will always avail myself for the Joburg Indaba. ”

“It was both a privilege and pleasure to participate in the Joburg Indaba. It was my first time attending and I found it spectacularly successful! Well done to you and I look forward to the event next year. ”

“Thank you for an outstanding experience and for the opportunity to be in a room where some of the most influential thinkers on our current situation were present. It was both inspiring and thought provoking to hear them first hand. Wishing the Joburg Indaba increasing effectiveness as a platform for thought leadership in the mining industry. ”

“It was a pleasure and honour to be part of the proceedings and thanks and praises to you and your great team. It was an amazing experience and to witness Sipho from AGA's speech was a first and gave us all hope for the future of SA. ”

“It was a true honour to have had the opportunity to interact and bear witness to the great influence the Industry has as well as the work still needed to transform and co-exist with native policies and equity. We look forward to it again next year and even more debate. ”

“Thank you VERY much for putting such a great 2 days together – really educational and SUCH A GOOD USE OF 48 HOURS OF MY 'life'! What a great 2 days of speakers, panels, panellists and attendees. ”

“Once again your team excelled themselves. Your contribution is of vital importance to the improvement of the South African economy. Keep up the wonderful work. ”

“It was very well organised – as usual – and I had so many people thanking us for having had the opportunity to attend the Indaba. Well done to you and the team! ”

“It was an impressive event and it was good to see we were having the long overdue conversations we needed to have. ”

“Thank you for the invitation and for an excellent event. It was professionally done and we are very pleased to have been a part of it. We look forward to doing it all again. ”

DELEGATE REGISTRATION FORM

Please Tick the Appropriate Box	2 day conference package: 4 & 5 October 2017	2 day conference package PLUS Gala dinner (3 October)
	Standard Pricing	Standard Pricing
Mining, Investors and Government	<input type="checkbox"/> R10 500	<input type="checkbox"/> R11 500
Other (Suppliers)	<input type="checkbox"/> R12 550	<input type="checkbox"/> R13 550

*Prices quoted are exclusive of VAT



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INVESTING IN RESOURCES AND MINING IN AFRICA

4 - 5 October 2017
THE INANDA CLUB, JOHANNESBURG

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Company Details:

Company Name

VAT No. Tel.

Delegate 1:

Title Name

Surname

Job Title

Mobile No. Email

Delegate 2 (if applicable):

Title Name

Surname

Job Title

Mobile No. Email

Billing Address:

Address

State/Province Code Country

Contact Person Contact Tel.

Signature:

Date:

Terms & Conditions: I accept the terms and conditions. (Mark with 'X')

Please note that delegates' attendance at the conference cannot be confirmed until payment in full has been received. For any enquiries please contact the registrations department on: +27 (0)11 463 7799 or registrations@resources4africa.com. Please email the completed form to registrations@resources4africa.com or fax it to +27 (0)86 455 2301

Banking details for Joburg Indaba delegate fees payments:

Bank: FNB, Acc. Name: Resources for Africa Investment Conferences, Acc. No. 6241 133 1151, Branch: Hyde Park, Branch Code: 255 805,

Note: Credit Card payments are available through the payment portal on the Joburg Indaba website.